



Holy Trinity Church of England Primary

Educational Visits Policy

*'Loved by God and one another, Holy Trinity is a welcoming community of faith, where
we learn and flourish together.
Each day opens up horizons of hope, aspiration and joy!'*



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Policy Review	September 2027	LAC Meeting

Educational Visits Policy

Introduction

This policy sets out the establishment procedures within which all employees must operate. Further details can be gained by referring to the Employer Policy as detailed in Section 2.

Every young person should experience the world beyond the classroom as an essential part of learning and personal development, whatever their age, ability, or circumstances.

Learning beyond the classroom is the use of places other than the classroom for teaching and learning. It is about getting children and young people out and about, providing them with challenging, exciting, and different experiences to help them learn.

It is about raising achievement through an organized, powerful approach to learning in which direct experience is of prime importance. This is not only about what we learn but importantly how and where we learn. It is not an end in itself but a vehicle to develop the capacity to learn. High quality learning beyond the classroom adds much value to classroom learning.

Scope and responsibilities

This policy applies to all educational visits, outdoor learning and adventurous activities carried out with young people. It does not apply to work-experience placements, work related learning or alternative provision.

The Headteacher has appointed an Educational Visits Co-Ordinator (EVC). They will have the training and experience to enable them to competently discharge their responsibilities as listed in The Employer Policy.

The Educational Visits Co-Ordinator is: Zara Satariano (Office Manager)

Administrative tasks will be carried out by: Lisa Coghlan (School Admin)

Establishment policy and procedures

The School policy for Educational Visits, Outdoor Learning and Adventurous Activities (September 2026) has been adopted by the governing body as its policy. The governing body acknowledges that it is the employer and retains responsibilities for health and safety. It will discharge its duties through the adoption of the policy and retain competent advice, additional approval and monitoring through the North Yorkshire Outdoor Learning Educational Visits Advisory Service. Specific local procedures will be in line with but not duplicate this policy.

The Local Academy Council recognises that it is the employer and retains responsibilities for health and safety. It will discharge its duties through the adoption of the policy and retain competent advice, approval and monitoring through the North Yorkshire Outdoor Learning Educational Visits Advisory Service. Specific local procedures will be in line with but not duplicate this policy.

Where there is conflict with non-statutory guidance or advice from other sources, the employer policy will take precedence with clarification sought from the Headteacher, and if required from the North Yorkshire Outdoor Learning Educational Visits Advisory Service.

Consent

Routine acknowledgement: Whilst it is not a legal requirement to gain parental consent for curriculum activities, written acknowledgement will be gained on enrolment for routine local visits and activities which are a part of our normal educational provision during the school day and information regarding the nature of the types of visits will be included on our website. We will always aim to fully inform parents by email of the nature of each visit, activity, or series of a similar nature, remind parents that they have acknowledged this, and give opportunity to update information and emergency contact details. On occasions a curriculum opportunity may become available at short notice, and we will always aim to notify parents that their child will be off-site, but this may not be possible.

Non-routine consent: Written consent which may be electronic via Arbor (the school's MIS system and Parent Portal) will be gained on enrolment for those visits which are non-routine visits and activities and those visits which fall outside of normal hours. We will fully inform parents by email of the nature of each visit, activity, or series of a similar nature.

Specific consent: Written consent will be gained for every individual visit, activity or series of a similar nature which involve a higher level of risk including but not limited to longer journeys, residential visits, and adventurous activities. We will fully inform parents by email the nature of each visit, activity, or series of a similar nature.

Medical information: We will use the medical information on record in our Student Information Management system alongside any updated information which parents will be given the opportunity to provide for most visits and activities. Where visits or activities involve a higher level of risk it may be appropriate for separate medical information and consent forms to be completed.

Staff competence

Records will be kept of induction, training, relevant qualifications and competence using the "My Details" section of Evolve.

To ensure sustainability of important visits deputy leaders will be appointed in order that contingency plans can be put in place should a visit leader be indisposed.

EVC Training

The Educational Visits Co-Ordinator will attend appropriate training and revalidation as required by the employer.

Visit Leader Training

Visit leaders will be approved by the Headteacher and will have attended appropriate training as required by the employer.

1. Planning and approval procedures

Visit leaders should follow the employer policy, establishment policy, guidance, local procedures, and standard assessments of risk.

Risk management is a vital part of planning and assessing benefits and risk associated with visits and activities. Sensible risk management relates to identifying significant hazards and mitigating against risk through appropriate control measures. It is not a paperwork exercise but a dynamic process before and during a visit or activity in order that young people can be kept safe from harm. At Holy Trinity CofE Primary School we have identified our Local Area Visits which include all the places that we visit and the activities that we undertake routinely. Details of our Local Area Visits are contained within the appendix which includes generic risk assessment. Wherever the need arises, additional risks and significant findings will be recorded using event specific risk assessment.

External providers: Wherever possible visit leaders will gain credible assurances of health & safety management systems and quality provision through a Learning Outside the Classroom Quality Badge. Alternatively, assurances will be gained through a Provider Statement as detailed in the employer policy.

Visit Planning and Management System

Evolve is the school's web-based system used to facilitate the efficient planning, management, approval, and evaluation of visits. All staff that lead or accompany visits can access their own account which is set up by the Educational Visits Co-Ordinator.

The default option is a day visit within the United Kingdom. Visits can be further categorized, as follows:

- On-site or local learning area (local to school site)
- Joint visit
- Overseas
- Residential
- Adventurous (provider led)
- Adventurous (self-led)

Visits will be recorded as detailed in the summary table below.

Approval of visits will be made as detailed below. Initial approval in principle will also be gained as required in the employer policy.

Local Academy Council:

The Local Academy Council has a strategic role to set the vision and direction of the school and has responsibility for its educational and financial performance. To enable this, it will hold the Headteacher to account by oversight of learning beyond the classroom opportunities to ensure that the educational experiences are of high quality, that best value is obtained, and financial regulations are adhered to. Additionally, the employer will retain approval for visits abroad, all residential visits and all adventurous activities in line with the employer policy. The Local Academy Council delegate the scrutiny of these visits to North Yorkshire Educational Visits Advisory Service.

Adviser: Visits abroad, residential and all adventurous activities regardless of leadership or location. (As detailed in guidance).

Headteacher: Visits abroad, all adventurous activities, residential visits, and non-local day visits.

Educational Visits Co-Ordinator:

Local Area Visits, incl. Bikeability training, local sports fixtures, and local swimming visits etc.

Visit planning approval summary table for Holy Trinity Church of England Primary School:

EVOLVE Classification	Planning/Recording Process	Risk Management	Final Approval
On-site/Local Area Visits (LAV)	Recorded on Evolve	School risk manages routine risks e.g., road crossings, moving around public places, the journey etc., and any non-provider led activities using LAV risk management supplemented by specific documentation where necessary	EVC/Head
Day Visit outside Local Learning Area (Evolve default: None of the Above)	Recorded on Evolve		EVC/Head
Overseas	Recorded on Evolve	As above plus the school also risk manages down time activities and supervision overnight.	Adviser
Residential	Recorded on Evolve		Adviser
Adventure, provider led	Recorded on Evolve	As above for all activities not managed by a provider. Competence to lead activity will be evidenced.	Adviser
Adventure, self-led	Recorded on Evolve		Adviser

Incident Management

In the case of an incident during a visit all members of staff will follow the establishment's incident management plan as detailed in the appendix.

Monitoring of visits and procedures

Governors will monitor the implementation of this policy by acting as a critical friend in monitoring the implementation and effectiveness of the policy.

The Educational Visits Co-Ordinator will ensure that there is a system in place for appropriate monitoring of visits and activities.

Charges for Off-site Activities and Visits

Charges for educational off-site visits and adventurous activities, including charges for visits and transport, requests for voluntary contributions and remission of charges are made in line with DfE guidance. This policy links to the school's Charging and Remission's Policy that can be found on our [website](#).

Inclusion & SEND

We endorse the principles for young people of a presumption of entitlement to participate, accessibility through direct or realistic adaptation or modification and integration through participation with peers.

We acknowledge that it is unlawful to treat a young person with a protected characteristic less favourably or fail to take reasonable steps to ensure that young people with protected characteristics are not placed at a substantial disadvantage without justification.

We also acknowledge that expectations of staff must be reasonable, so that what is required of them (to include a young person) is within their competence and is reasonable. This policy links to the school's Special Educational Needs and Disability Policy that can be found on our [website](#).

Safeguarding

Safeguarding procedures should be considered as part of the planning process with additional consideration for residential visits. Visit Leadership Teams should:

- As part of planning, consult with the Designated Safeguarding Lead (DSL) and other staff to identify any relevant safeguarding issues.
- Have access during a visit to the DSL (or trained deputy) either directly or through the Base Contact.

Any volunteers who accompany any visit or activity will be directly supervised by a member of staff and be vetted as required. If they are to have significant unsupervised access to young people, then an enhanced DBS disclosure will be obtained, and they will undergo induction and training in their role and responsibilities as detailed in employer & school policies and local procedures. The school's Safeguarding Policy can be found on our school [website](#).

Insurance

Young people participating in visits and activities will be covered by the school's insurance. Any differences to this will be notified to parents/carers as appropriate before any consent or payment is made.

Transport

Careful thought must be given to planning transport to support off-site activities and visits. Statistics show that it is more hazardous to travel to an activity than to engage in it and staff must follow any specialist guidance provided by your employer.